Weight Management Tier 3 Services Referral Form



Liraglutide (Saxenda) is currently not available due to national shortage, but there are now limited supplies of semaglutide (Wegovy).

Patients **must** meet **all** the eligibility criteria outlined in Section 4A (Tier 3) or 4B (Pharmacological). <u>Local NHS Tier 2 weight loss services</u> (ctrl-click) should have been accessed first in almost all cases.

SECTION 1: PATIENT DETAILS					
Referral:	<today's date=""></today's>	Date Received:			
Surname:	<patient name=""></patient>	Forenames:	<patient name=""></patient>		
Title:	<patient name=""></patient>	Sex:	<gender></gender>		
Date of Birth:	<date birth="" of=""></date>	NHS Number:	<nhs number=""></nhs>		
Address:	<patient address=""></patient>				
Weight:	[Weight], [Date taken]				
Height:		BMI:			
Ethnicity:					
Home Tel:	<patient contact="" details=""></patient>	Mobile:	<patient contact="" details=""></patient>		
Email:	<patient contact="" details=""></patient>				
Provider can le	der can leave a phone message ☐ Yes ☐ No ☐ SMS				
SECTION 2: R	EFERRAL INFORMATION				
GP Practice:	<organisation details=""></organisation>				
Address:	<organisation address=""></organisation>				
Code:	<organisation details=""></organisation>	GP:			
Tel No:	<organisation details=""></organisation>				
E-mail:	ıil:				
SECTION 3: SERVICE REQUESTED					
This patient is being referred to intensive weight management services for: (tick to confirm) standard Tier 3 weight loss pathway (i.e. without pharmacological intervention) assessment for a pharmacological intervention (i.e. pharmacological pathway including patient education re: self-administering injections and supervised titration of medication)					
SECTION 3.1: SUPPORTING PATIENT INFORMATION					
☐ Cognitive impairment (e.g. dementia, learning disability, etc.). Please give details:					
☐ Sensory impairment (e.g. hearing, visual impairment, etc.). Please give details:					
☐ Mobility impairment. Please give details:					
☐ Carer attending					
☐ Requires ar	interpreter: Specify Language				
□ Requires communication in a different format? Specify:					

Weight Management Tier 3 Services Referral Form [NAME] [DOB]

[NHS NO]



☑ SECTION 4A: REFERRAL CRITERIA FOR TIER 3 SERVICES			
Patient meets <u>all</u> of the criteria below: (tick to confirm)			
☐ Adult (18 years and over)			
AND			
☐ Fully engaged & completed a Tier 2 programme without losing 5% whilst being compliant			
AND one of:			
 □ BMI >40 kg/m² OR □ BMI >35 kg/m² with co-morbidities OR 			
 □ BMI >35 kg/m² with co-morbidities OR □ BMI of >30 kg/m² with type 2 diabetes and is considering bariatric surgery OR 			
☐ BMI of >27.5 kg/m², with recent-onset type 2 diabetes and who are of a South Asian,			
Chinese, other Asian, Middle Eastern, Black African or African-Caribbean family			
background			
OR			
☐ Adult with BMI >50 who have not yet engaged with weight management services, at GP			
discretion. Best practice is to consider bariatric surgery as a first-line treatment for those with a BMI >50. See https://ebi.aomrc.org.uk/interventions/referral-for-bariatric-surgery			
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EXCLUSIONS AND CAUTIONS FOR TIER 3 SERVICES:			
For consideration and discussion with Tier 3 service			
 Those with suicidal thoughts or who have self-harmed within the last 6 months Those with unstable mental health condition 			
Patients must be clear of addiction for at least 6 months, e.g., alcohol or recreational drugs			
Patients who have been previously referred into the service and have left a pathway early or			
have disengaged from the services within the last two years			
☐ SECTION 4B: REFERRAL CRITERIA FOR PHARMACOLOGICAL INTERVENTION			
Liraglutide (Saxenda) is currently not available due to national shortage, but there are now limited			
supplies of semaglutide (<i>Wegovy</i>).			
NICE TA875 recommends the use of semaglutide (<i>Wegovy</i>) alongside a reduced-calorie diet and			
increased physical activity in adults with obesity if <u>all</u> the following criteria are met: (tick to confirm)			
☐ Adult (18 years and over)AND			
☐ One weight-related comorbidity			
AND			
☐ BMI >35kg/m² (or >32.5kg/m² for people with a South Asian, Chinese, other Asian, Middle			
Eastern, Black African or African-Caribbean family background)			
OR			
☐ BMI >30kg/m² (or >27.5kg/m² for people with a South Asian, Chinese, other Asian, Middle			
Eastern, Black African or African-Caribbean family background) and meet the criteria for			
referral to specialist weight management services			
NB: in line with NICE guidance, if the patient does not achieve 5% weight loss after six months of treatment with <i>Wegovy</i> , they will no longer have access to <i>Wegovy</i> and will instead be offered the			
opportunity to move to the standard Tier 3 pathway and continue with support from psychologically			
informed adult weight management group-based sessions. There is a maximum treatment duration			
of two years for all patients.			
Semaglutide (<i>Wegovy</i>) is self-administered via an injection. Please ☐ Yes ☐ No			

[NHS NO]



EXCLUSIONS FOR PHARMACOLOGICAL INTERVENTION

- <18 years old
- Past or present pancreatic disease
- Current diagnosed eating disorder where not advised by an eating disorder service
- Severe heart failure
- CKD Stage 4-5
- Pregnant/ possibly pregnant/ actively planning pregnancy (incl unprotected sex without contraception)/ breast feeding
- Active treatment for diabetic retinopathy (discuss with Ophthalmology)
- History of medullary thyroid carcinoma (MTC) or Multiple Endocrine Neoplasia syndrome type 2 (MEN 2)

Is this patient housebound?	SECTION 5: BASELINE MEDICAL STATUS AND HISTORY				
□ Diabetes □ Ischaemic Heart Disease □ Stroke or TIA □ Obstructive Sleep Apnoea □ Mental illness − Details and any prescribed medication: □ Under CMHT? □ Yes: details − A medical summary of significant diagnoses is attached at the end of this form. Other relevant information: Is this patient being referred for bariatric surgery (Tier 4) preparation? □ Yes □ No Is this patient housebound? □ Yes □ No Is this patient able to engage in regular structured physical activity delivered by professionals? □ Yes □ No SECTION 6: CURRENT MEDICATION (required for all referrals) See end of form SECTION 7: BASELINE RESULTS (last 3 months) Pharmacological Pathway only Please ensure all tests are carried out before referring to the Pharmacological pathway service. Type □ Date & result BP HbA1c			ffect their ab	lity to fully	
□ Ischaemic Heart Disease □ Stroke or TIA □ Obstructive Sleep Apnoea □ Mental illness − Details and any prescribed medication:	☐ Hypertension				
□ Stroke or TIA □ Obstructive Sleep Apnoea □ Mental illness – Details and any prescribed medication:	☐ Diabetes				
□ Obstructive Sleep Apnoea □ Mental illness − Details and any prescribed medication: Under CMHT? □ Yes: details − A medical summary of significant diagnoses is attached at the end of this form. Other relevant information: Is this patient being referred for bariatric surgery (Tier 4) preparation? □ Yes □ No Is this patient housebound? □ Yes □ No Is this patient able to engage in regular structured physical activity delivered by professionals? □ Yes □ No SECTION 6: CURRENT MEDICATION (required for all referrals) See end of form SECTION 7: BASELINE RESULTS (last 3 months) Pharmacological Pathway only Please ensure all tests are carried out before referring to the Pharmacological pathway service. Type □ Date & result BP	☐ Ischaemic Heart Dis	sease			
□ Mental illness − Details and any prescribed medication: Under CMHT? □ Yes: details − A medical summary of significant diagnoses is attached at the end of this form. Other relevant information: Is this patient being referred for bariatric surgery (Tier 4) preparation? □ Yes □ No Is this patient housebound? □ Yes □ No Is this patient able to engage in regular structured physical activity delivered by professionals? □ Yes □ No SECTION 6: CURRENT MEDICATION (required for all referrals) See end of form SECTION 7: BASELINE RESULTS (last 3 months) Pharmacological Pathway only Please ensure all tests are carried out before referring to the Pharmacological pathway service. Type □ Date & result BP HbA1c	☐ Stroke or TIA				
Under CMHT? Yes: details - A medical summary of significant diagnoses is attached at the end of this form. Other relevant information: Is this patient being referred for bariatric surgery (Tier 4) preparation? Yes No Is this patient housebound? Yes No Is this patient able to engage in regular structured physical activity delivered by professionals? No SECTION 6: CURRENT MEDICATION (required for all referrals) See end of form SECTION 7: BASELINE RESULTS (last 3 months) Pharmacological Pathway only Please ensure all tests are carried out before referring to the Pharmacological pathway service. Type Date & result BP HbA1c	☐ Obstructive Sleep A	Apnoea			
A medical summary of significant diagnoses is attached at the end of this form. Other relevant information: Is this patient being referred for bariatric surgery (Tier 4) preparation?	☐ Mental illness – Det	tails and any prescribed medication:			
Other relevant information: Is this patient being referred for bariatric surgery (Tier 4) preparation?	Under CMHT?	☐ Yes: details -			
Other relevant information: Is this patient being referred for bariatric surgery (Tier 4) preparation?					
Is this patient being referred for bariatric surgery (Tier 4) preparation?	A medical summary of	significant diagnoses is attached at the end of th	is form.		
Is this patient housebound?	Other relevant inform	nation:			
Is this patient able to engage in regular structured physical activity delivered by professionals? Yes	Is this patient being referred for bariatric surgery (Tier 4) preparation? \Box Yes \Box No				
SECTION 6: CURRENT MEDICATION (required for all referrals) See end of form SECTION 7: BASELINE RESULTS (last 3 months) Pharmacological Pathway only Please ensure all tests are carried out before referring to the Pharmacological pathway service. Type Date & result BP HbA1c	Is this patient housebound? $\ \square$ Yes $\ \square$ No				
SECTION 6: CURRENT MEDICATION (required for all referrals) See end of form SECTION 7: BASELINE RESULTS (last 3 months) Pharmacological Pathway only Please ensure all tests are carried out before referring to the Pharmacological pathway service. Type Date & result BP HbA1c	Is this patient able to e	engage in regular structured physical activity deliv	ered by profe	ssionals?	
See end of form SECTION 7: BASELINE RESULTS (last 3 months) Pharmacological Pathway only Please ensure all tests are carried out before referring to the Pharmacological pathway service. Type Date & result BP HbA1c			□ Yes	□ No	
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Please ensure all tests are carried out before referring to the Pharmacological pathway service. Type Date & result BP HbA1c	See end of form				
Type Date & result BP HbA1c	SECTION 7: BASELIN	NE RESULTS (last 3 months) Pharmacological F	Pathway only		
BP HbA1c	Please ensure all tests		logical pathwa	ay service.	
HbA1c	Type	Date & result			
Cholesterol (total)	TSH Cholesterol (total)			_	

Weight Management Tier 3 Services Referral Form [NAME] [DOB]

Non-HDL

[NHS NO]

V	H	5
Su	SS	ex

HDL						
Triglycerides						
eGFR						
Type 2 Diabetes						
retinal screening	<u> </u>					
SECTION 8: AD	DITIONAL	INFORMATION				
The MDT programme involves components of psychology, dietetics, and exercise. Please indicate any other details that you feel it would be useful for the service provider to be aware of.						
Please indicate if there is any other treatment being considered for this patient where weight loss may support them accessing interventions:						
☐ Fertilit	ty treatment	t				
☐ Cardia	☐ Cardiac procedures (e.g. ventricular assist devices, ablation)					
☐ Kidney transplant						
□ Neurosurgery						
☐ Intracranial hypertension						
SECTION 9: REFERRER INFORMATION						
☐ I have discussed this referral with the patient and they are ready to fully engage with the specialist support available within an intensive weight management service¹						
Referred by			Role			
Contact tel			Date			
Send the form to the address below. The provider will contact the patient to discuss the referral.						
Morelife UK- Tier 3 Weight Management						
Morelife.sussex@nhs.net						
01273 435 200						
https://www.more-life.co.uk/places-we-work/sussex/						

¹ NICE CG189 recommends giving people information on the benefits of losing weight, healthy eating and increased physical activity, but also to recognise that someone may not be ready to change and should instead be offered the chance to return for further consultations when they are ready to discuss their weight again and willing or able to make lifestyle changes. See https://www.nice.org.uk/guidance/cg189